CRIS-TIM
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To: *Bucharest Stock Exchange*
Romanian Financial Supervisory Authority

CURRENT REPORT 25/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	**13.08.2026**
Name of the Company	**CRIS-TIM FAMILY HOLDING S.A.**
Registered Office	**661 Gării Street, Filipeștii de Pădure Commune, Filipeștii de Pădure Village, Prahova County**
Phone	**+40 754 908 742**
Email	**investors@cristim.ro**
Registration nr. with Trade Registry	**J2000000991296**
Fiscal Code	**13533870**
Subscribed and paid share capital	**RON 80,600,000**
Total number of shares	**80,600,000**
Symbol	**CFH**
Market where securities are traded	**Bucharest Stock Exchange, Main Market, Premium Tier**

Important events to be reported: 2026 Budget Revision

Following the meeting of the Board of Directors of Cris-Tim Family Holding S.A. (hereinafter referred to as the "Company") held on 12 August 2026, the Company informs shareholders and investors that the Board of Directors approved the revision of the Company's Revenue and Expense Budget for the financial year ending 31 December 2026, initially communicated via **Current Report 05/2026** dated 06.02.2026.

The revised budget reflects management's reassessment of the Company's expected financial performance for 2026. While the revised budget reflects lower revenue expectations compared to the initially approved budget, primarily due to updated assumptions regarding the expected sales mix, management has revised its profitability outlook upwards. EBITDA is now expected to reach RON 238.03 million, representing an increase of 14% compared to the initial budget, while gross profit is expected to amount to RON 173.9 million, up 19% versus the initial budget. The improved profitability outlook is supported by updated assumptions regarding raw material procurement costs, which are expected to result in higher gross margins. At the same time, the Company has reassessed its expected operating cost base to reflect the continued inflationary environment, particularly higher fuel, natural gas and electricity prices. These costs are expected to remain above the levels initially budgeted for the second half of 2026, in the context of the international geopolitical environment and developments in the domestic energy market.

Revised 2026 Revenue and Expense Budget

Indicator	2026 Revised Budget RON million	2026 Initial Budget RON million
Total volume (*) - *tons*	**44,037**	**44,259**
Total revenues	**1,202.49**	**1,227.00**
Cost of raw materials and consumables	551.31	617.78
Gross margin	**651.19**	**609.22**
Operating expenses	466.72	451.97
EBITDA (incl. IFRS 16 impact) (*)	**238.03**	**209.26**
EBITDA margin (%)	*19.8%*	*17.1%*
Operating profit	**184.5**	**157.2**
Operating profit margin (%)	*15.3%*	*12.8%*
Gross profit	**173.9**	**146.6**

(*) Financial performance indicators included in the Cris Tim Family Holding Remuneration Policy for the allocation of variable remuneration

The CAPEX Plan remains unchanged from that previously communicated through **Current Report 17/2026** dated 11.05.2026.

The revised budget reflects management's current expectations based on the information available as of the date of this report. Actual results may differ from these estimates as a result of changes in market conditions, macroeconomic developments and other factors that may affect the Company's operations during the remainder of the financial year.

Razvan Furtuna

CFO