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To: Bucharest Stock Exchange  
Romanian Financial Supervisory Authority

## CURRENT REPORT 19/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	<b>15.05.2026</b>
Name of the Company	<b>CRIS-TIM FAMILY HOLDING S.A.</b>
Registered Office	<b>661 Gării Street, Filipeștii de Pădure Commune, Filipeștii de Pădure Village, Prahova County</b>
Phone	<b>+40 754 908 742</b>
Email	<b>investors@cristim.ro</b>
Registration nr. with Trade Registry	<b>J2000000991296</b>
Fiscal Code	<b>13533870</b>
Subscribed and paid share capital	<b>RON 80,600,000</b>
Total number of shares	<b>80,600,000</b>
Symbol	<b>CFH</b>
Market where securities are traded	<b>Bucharest Stock Exchange, Main Market, Premium Tier</b>

### **Important events to be reported:** Q1 2026 Report

The management of Cris-Tim Family Holding S.A. (hereinafter referred to as the "Company"), the market leader in cold cuts and ready-meals in Romania, reports revenues of RON 268.8 million for Q1 2026, a 7% year-on-year (YoY) increase. The performance was driven by continued growth across the Company's core business segments, with Cold Cuts advancing by 8% YoY and Ready Meals increasing by 3% YoY, despite the seasonally softer profile of the first quarter. Profitability grew at a significantly faster pace than revenues, with EBITDA rising by 30% YoY to RON 50.7 million and net profit increasing by 53% YoY to RON 30.9 million.

*"The results for the first quarter of 2026 reflect the strong execution delivered across the organization and confirm Cris-Tim's ability to improve profitability while continuing to scale production, sales, and overall market share across our product categories. I would like to thank all our teams for their commitment and contribution to these results, especially in a market environment marked by declining consumption volumes and increasing pressure on consumer spending. The significant improvement in EBITDA and net profit margins reflects the resilience of our integrated business model, the strength of our brands, and the operational discipline maintained across the whole organization. At the same time, 2026 is an important investment year for Cris-Tim. Through the largest annual CAPEX program in our history, we are accelerating the development of our industrial and logistics platform, with a clear focus on higher capacity, product*



innovation, and long-term competitiveness,” stated Radu Timiș Jr., Chief Executive Officer at Cris-Tim Family Holding.

The Cold Cuts segment remained the Company’s largest revenue contributor in Q1 2026, generating RON 235.6 million, up 8% YoY, and accounting for approximately 88% of total revenues. Growth was supported by higher sales volumes, which increased by 8% YoY, while the average selling price per ton remained broadly stable compared to Q1 2025. The Cris-Tim brand remained the backbone of the segment, generating revenues of RON 166.7 million, up 6% YoY, benefiting from its strong market positioning, national reach, and consistent consumer loyalty. Matache Măcelaru delivered a 14% YoY increase, reaching RON 34.2 million, reflecting growing consumer interest in traditional and higher-value-added products. Other brands within the Cold Cuts portfolio generated RON 34.7 million, up 9% YoY, driven by the positive evolution of both owned brands and private label production. The segment’s EBITDA reached RON 41.6 million in Q1 2026, marking a 31% YoY increase and confirming Cold Cuts as the main profitability driver for Cris-Tim, supported by scale advantages and continued efficiency measures.

The Ready Meals segment generated revenues of RON 29.4 million in Q1 2026, up 3% YoY, and accounted for approximately 11% of total revenues. The segment’s performance was supported by a continued favorable product mix and sustained demand for convenience-oriented products, as consumers increasingly seek time-saving meal options and traditional recipes with clean-label ingredients. Bunătăți generated revenues of RON 17.9 million in Q1 2026, remaining broadly stable compared to the same period of last year, with a 1% YoY increase, while other brands within the Ready Meals portfolio advanced by 8% YoY, reaching RON 11.4 million, supported by expanded listings in modern retail networks and a broader product offering across the prepared meals category. Ready Meals contributed EBITDA of RON 8.3 million in Q1 2026, up 26% YoY, reflecting the segment’s improved sales mix and stronger contribution from higher-margin products.

EBITDA increased by 30% YoY to RON 50.7 million in Q1 2026, while the EBITDA margin expanded to 18.9%, compared to 15.6% in Q1 2025. The margin improvement was driven by better procurement terms, a more efficient production cost base, and operating leverage generated by higher volumes. Profit before tax reached RON 37.4 million, up 56% YoY, while net profit rose by 53% YoY to RON 30.9 million, with the net profit margin improving from 8.0% to 11.5% in Q1 2026.

*“The continued expansion in profitability during Q1 2026 reflects the successful delivery of the operational efficiency targets communicated at the time of the IPO. The improvement in EBITDA margin to 18.9% was also supported by continued discipline in cost management, improved operational efficiency across production processes, and our ability to scale profitability faster than revenue growth. At the same time, Cris-Tim continues to maintain a strong liquidity position and conservative leverage profile, with cash of RON 158.7 million and a Net Debt to EBITDA ratio of 0.13x on an annualized basis as of the end of March 2026, providing the financial flexibility required to execute the largest CAPEX program in the Company’s history and further strengthen our production capacity, automation, and logistics infrastructure,”* added Răzvan Furtună, Chief Financial Officer at Cris-Tim Family Holding.

For 2026, Cris-Tim has planned a CAPEX budget of approximately RON 226.8 million, representing the largest annual investment program in the Company’s history. Of this amount, RON 175 million will be allocated to the Investalim project, which targets the development of new industrial and logistics



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infrastructure in Filipeștii de Pădure, while RON 51 million is planned for operational modernization and complementary industrial and logistics investments. Through this CAPEX program, the Company aims to expand production and storage capacity, further improve operational efficiency, and strengthen the integrated platform supporting its long-term growth strategy.

The Company has proposed for approval at the General Meeting of Shareholders scheduled for May 20, 2026, the distribution of gross dividends amounting to RON 77.6 million, corresponding to a gross dividend of RON 0.9626 per share. The proposed dividend would be distributed from the net profit recorded for the 2025 financial year, corresponding to RON 0.6876 per share, and by reserves established from the net profit related to 2009, corresponding to RON 0.2750 per share. The proposed distribution is in line with Cris-Tim's dividend policy, which targets paying out at least 50% of the annual distributable net profit.

### **Report Availability**

The Company's unaudited condensed financial statements for Q1 2026, prepared in accordance with the International Financial Reporting Standards, are available on the Company's website, [www.cristim.ro/en](http://www.cristim.ro/en), Investor Relations section, and on the website of the Bucharest Stock Exchange, [www.bvb.ro](http://www.bvb.ro), symbol: CFH, as well as are attached to this Report.

### **Investor Call**

The conference call in English will take place on 19 May 2026, at 12:00, Bucharest time. The call will be hosted by Radu-Junior Timiș, CEO, Răzvan Furtună, CFO, and Zuzanna Kurek, IR Manager. To participate in the Q1 2026 results call, the interested parties are invited to register [HERE](#).

Razvan Furtuna

CFO