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To: *Bucharest Stock Exchange*
Romanian Financial Supervisory Authority

CURRENT REPORT 17/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	11.05.2026
Name of the Company	CRIS-TIM FAMILY HOLDING S.A.
Registered Office	661 Gării Street, Filipeștii de Pădure Commune, Filipeștii de Pădure Village, Prahova County
Phone	+40 754 908 742
Email	investors@cristim.ro
Registration nr. with Trade Registry	J2000000991296
Fiscal Code	13533870
Subscribed and paid share capital	RON 80,600,000
Total number of shares	80,600,000
Symbol	CFH
Market where securities are traded	Bucharest Stock Exchange, Main Market, Premium Tier

Important events to be reported: 2026 CAPEX Plan

The management of Cris-Tim Family Holding S.A. (hereinafter referred to as the "Company") informs investors regarding the CAPEX plan for 2026, approved at management level, aimed at expanding production capacity, developing logistics infrastructure, and further modernizing operations.

For 2026, the Company plans total investments of approximately RON 226.8 million, structured along two main directions, marking the highest annual investment level in the Company's history:

- approximately RON 175 million allocated to the Investalim project
- approximately RON 51 million allocated to ongoing operational investments

The table below presents the estimated CAPEX structure for 2026

Indicator	CAPEX 2026 RON million
Buildings	79.6
Vehicles & Machinery (excluding Fleet vehicle)	144.9
Furniture, fittings and equipment	0.5
Intangible assets	1.8
Total CAPEX	226.8



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The execution of the 2026 investment plan is supported by the Company's solid financial position. As of 31 December 2025, cash and cash equivalents amounted to RON 138.1 million and net debt improved to a net cash position of RON 5.6 million, providing the Company with the necessary flexibility to implement the planned investments.

Investalim CAPEX

Investalim represents the Company's main investment pillar and one of the largest development projects in its history, playing a central role in supporting its medium- and long-term growth strategy.

The total value of the project to approximately RON 505.3 million. Out of this amount, approximately RON 374.1 million represents eligible investments under the Investalim program, of which the Company's contribution accounts for approximately 39.4%, with the remaining amount covered by state aid of approximately RON 226.6 million. In addition, the Company will invest approximately RON 131.2 million in non-eligible expenditures related to the same project.

The key components of the Investalim project include:

- construction of a new frozen raw materials and finished goods storage facility
- development of a centralized logistics hub in Filipeștii de Pădure
- full redesign of production flows to improve efficiency
- installation of new production equipment, increasing automation
- implementation of a water management system with a capacity of 1,000 m³.

Upon completion, the project is expected to increase production capacity by approximately 120 tons per day compared to the 2024 average and allocate the additional capacity primarily to private label production for major international retail chains. The Investalim project is estimated to create approximately 124 new jobs over a four-year period.

In 2025, the Company completed the planning and procurement phase of the Investalim project. Consequently, works for Objective 1 (storage facilities) started in November 2025 and Objective 2 (logistics hub expansion) commenced at the end of Q1 2026. Both components are expected to become operational by the end of 2026.

Other CAPEX

In addition to Investalim, the Company plans approximately RON 51 million in other investments in 2026, primarily aimed at further increasing the level of automation across production processes, alongside continued modernization of operational infrastructure, and the acquisition of equipment and supporting assets, as well as complementary projects related to the industrial and logistics platform.

These investments are expected to contribute to improved operational efficiency and performance, with initial effects anticipated starting from 2026.

Razvan Furtuna

CFO