

To: *Bucharest Stock Exchange*  
*Romanian Financial Supervisory Authority*

## CURRENT REPORT 05/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	<b>06.02.2026</b>
Name of the Company	<b>CRIS-TIM FAMILY HOLDING S.A.</b>
Registered Office	<b>661 Gării Street, Filipeștii de Pădure Commune, Filipeștii de Pădure Village, Prahova County</b>
Phone	<b>+40 754 908 742</b>
Email	<b>investors@cristim.ro</b>
Registration nr. with Trade Registry	<b>J2000000991296</b>
Fiscal Code	<b>13533870</b>
Subscribed and paid share capital	<b>RON 80,600,000</b>
Total number of shares	<b>80,600,000</b>
Symbol	<b>CFH</b>
Market where securities are traded	<b>Bucharest Stock Exchange, Main Market, Premium Tier</b>

**Important events to be reported:** 2026 Revenue and Expense budget estimates

The management of Cris-Tim Family Holding S.A. (hereinafter referred to as the “Company”) informs the market about the publishing of the Revenue and Expense Budget for the fiscal year 2026. The budget was approved by the Board of Directors of the Company and will be subject to approval in the Ordinary General Meeting of Shareholders, which will take place on 09.03.2026. The convening notice for the OGMS is available in [Current Report 04/2026](#), dated 30.01.2026.

### 2026 Revenue and Expense Budget

Indicator	2026 Budget
	RON million
<b>Total volume (*) - tons</b>	<b>44,259</b>
<b>Total revenues</b>	<b>1,227.00</b>
Cost of raw materials and consumables	617.78
<b>Gross margin</b>	<b>609.22</b>
Operating expenses	451.97
<b>EBITDA (incl. IFRS 16 impact) (*)</b>	<b>209.26</b>
<i>EBITDA margin (%)</i>	<i>17.1%</i>
<b>Operating profit</b>	<b>157.2</b>
<i>Operating profit margin (%)</i>	<i>12.8%</i>



*Mănânci bine, te simți bine!*

**Gross profit**

**146.6**

*(\*) Financial performance indicators included in the Cris Tim Family Holding Remuneration Policy for the allocation of variable remuneration*

The 2026 budget of Cris-Tim Family Holding S.A. reflects the management's positive outlook on estimated volume sales growth throughout the year. Sales growth, and in turn revenue growth, is expected to be positively influenced by the launch of new premium product categories.

Although a correction in raw material prices is anticipated starting in the second quarter of 2026, the cost of raw materials and consumables is projected to increase by 4.3% compared to 2025, reflecting a moderately positive impact generated by inventories held at the end of 2025.

While the 2026 budget is built on the assumption of annual inflation of approximately 4.5%, operating costs are estimated to increase by 4%, positively impacted by the continued optimization of the operational infrastructure. The budget also incorporates the effects of the announced increase in the national minimum wage starting in July 2026, as well as the cost impact related to the development of the corporate governance infrastructure.

EBITDA (including the impact of IFRS 16) is estimated by management to reach RON 209.3 million in 2026, while gross profit is expected to increase to RON 146.6 million.

With respect to investments, the Company will continue, throughout 2026, the implementation of the investment projects announced in the IPO Prospectus published in October 2025, with the current timetable being aligned with the revised schedule approved in 2025.

Management estimates that the cash position at the end of 2026 will amount to approximately RON 177 million, while the Company's financial debt is expected to be around RON 324 million.

Razvan Furtuna

CFO